



IRA Charitable Gift Instructions

Request for your IRA administrator to make a charitable distribution from your account

Financial institution contact information

By this letter, I request that you make a direct charitable distribution to Pacific Institute from my Individual Retirement Account No. _____ as provided by the Protecting Americans from Tax Hikes Act of 2015.

Please issue a distribution in the amount of \$_____ payable to Pacific Institute.

Distribution by CHECK	OR	Distribution by WIRE TRANSFER
Mail to: Development c/o Nicole Wickenhauser Pacific Institute 344 20th Street Oakland, CA 94612		For wire transfer details. Please contact: Nicole Wickenhauser Chief Growth Officer Email: nwickenhauser@pacinst.org Phone: 510-251-1600, ext. 110.

In your transmittal to Pacific Institute (tax ID # 94-3050434), please indicate my name as the IRA owner of record in connection with the transfer. Please copy me on your transmittal.

Donor name

Date

Donor contact information



IRA Transfer Notification

To notify Pacific Institute of a charitable distribution directly from your IRA

Send to:

Development c/o Nicole Wickenhauser
Pacific Institute
344 20th Street
Oakland, CA 94612
Email: nwickenhauser@pacinst.org

I am pleased to inform you that I requested that my IRA custodian/administrator,
_____, make a qualified charitable distribution from my
Individual Retirement Account to Pacific Institute in the amount of
\$ _____.

Upon receipt of the transfer from my IRA, please send me a written acknowledgment that states the amount of my gift, that confirms that no goods or services were transferred to me in consideration for this gift, and that my gift will not be placed in a donor-advised fund or supporting organization nor in an income producing charitable split interest trust or annuity.

Donor name

Date

Donor contact information

CIRCULAR 230 NOTICE: Any statements contained herein are not intended or written to be used, and cannot be used, by the recipient or any other taxpayer, for avoiding any penalties that may be imposed by federal tax law.