



# Briefing: The Untapped Potential of California's Urban Water Supply



April 12 9-10AM PT



**Heather Cooley**  
Director of Research



**Dr. Peter Gleick**  
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**Dr. Anne Thebo**  
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**Dr. Sonali Abraham**  
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**Dr. Amanda Bielawski**  
Director of Communications  
Moderator

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## The Untapped Potential of California's Urban Water Supply: Water Efficiency, Water Reuse, and Stormwater Capture

Heather Cooley, Anne Thebo, Sonali Abraham  
Morgan Shimabuku, Peter Gleick, Sarah Döringer



April 2022

Briefing will begin shortly.



# The Untapped Potential of California's Urban Water Supply

Water Efficiency  
Water Reuse  
Stormwater Capture

April 12, 2022

# Moderator



**Dr. Amanda Bielawski**  
Director of Communications  
& Outreach  
Moderator

# Report Available



## The Untapped Potential of California's Urban Water Supply: Water Efficiency, Water Reuse, and Stormwater Capture

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April 2022

## Untapped Potential

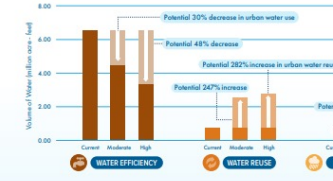
Innovative water efficiency, water reuse, and stormwater capture approaches for California



**CHALLENGE** Mismatch between water supply and water use



**URBAN WATER SOLUTION:** Innovative strategies can narrow the gap, reduce drought



- Reduce urban water use through water efficiency improvements**
  - Untapped potential for water efficiency:
    - Urban water use could be reduced by 30% to 40%.
    - That's a savings of 2.0 billion to 3.1 billion acre-feet (6-40 billion gallons) per year.
- Boost local water supply water reuse and storm**
  - Untapped potential for water reuse:
    - Current estimates of water reuse: billion gallons per year.
    - Urban water reuse could reach million acre-feet (50 billion gallons) per year.
  - Untapped potential for storm:
    - No statewide estimate of current.
    - Urban stormwater capture in a single city could increase to:
      - 580,000 acre-feet (190 billion gallons) per year.

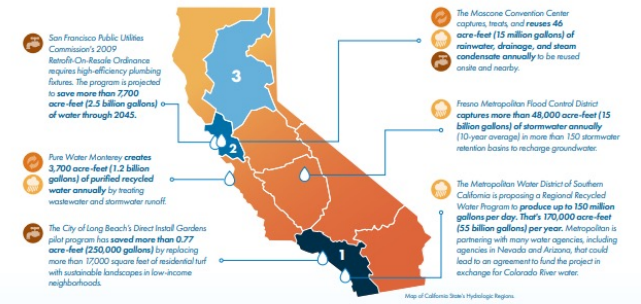
These strategies provide important co-benefits:
 

- Reduce reliance on imported water
- Protect ecosystems and species
- Reduce greenhouse gas emissions
- Improve water access and affordability

## Leading the Way

Communities across California are already implementing these innovative urban water solutions with success!

Rapidly scaled across the state, these solutions can provide shorter-term drought relief and longer-term water resilience for millions more Californians. They can also inspire water decisions across the United States and beyond.



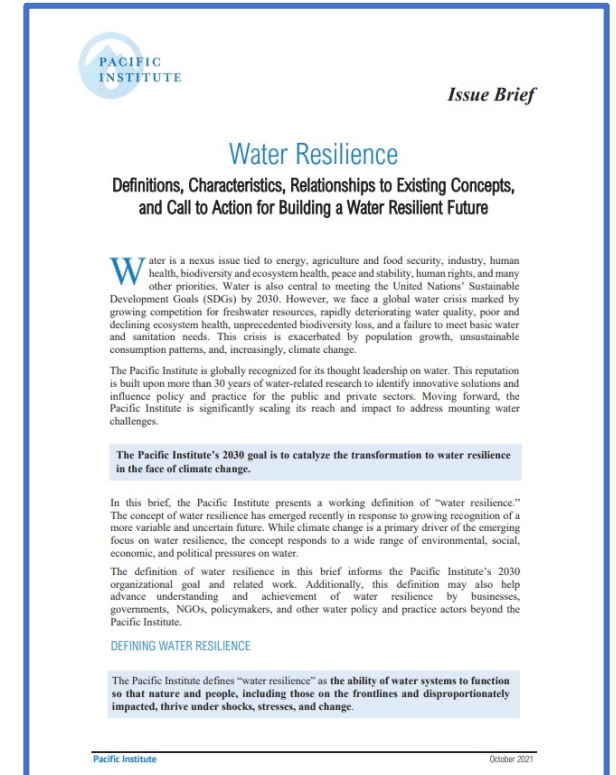
- KEY REGIONAL OPPORTUNITIES** All regions of California have the potential to save water through water efficiency improvements and to augment local supplies through water reuse and stormwater capture. These regions, which are among the most populated in the state, have the greatest volumetric potential for efficiency, reuse, and stormwater capture.
- 1 SOUTH COAST HYDROLOGIC REGION**
    - Home to major cities, including Los Angeles and San Diego, the South Coast Hydrologic Region has the greatest potential for all three strategies.
    - Water Efficiency:** 1.1 billion to 1.7 billion acre-feet (340 billion to 540 billion gallons) of water savings possible per year. That's 50% of the total stormwater savings potential!
    - Water Reuse:** 1.1 billion acre-feet (350 billion gallons) per year.
    - Stormwater Capture:** 200,000 to 1.4 billion acre-feet (68 billion to 475 billion gallons) per year.
  - 2 SAN FRANCISCO BAY HYDROLOGIC REGION**
    - Water Efficiency:** 0.20 billion to 0.39 billion acre-feet (65 billion to 130 billion gallons) per year of water savings possible.
    - Water Reuse:** 300,000 acre-feet (160 billion gallons) per year.
    - Stormwater Capture:** 85,000 acre-feet to 460,000 acre-feet (28 billion to 150 billion gallons) per year.
  - 3 SACRAMENTO RIVER HYDROLOGIC REGION**
    - Water Efficiency:** 0.20 billion to 0.39 billion acre-feet (65 billion to 130 billion gallons) per year of water savings possible.
    - Water Reuse:** 78,000 acre-feet (25 billion gallons) per year.
    - Stormwater Capture:** 84,000 acre-feet to 350,000 acre-feet (28 billion to 110 billion gallons) per year.

Full report available:  
<https://pacinst.org>



# About the Pacific Institute

- **The Pacific Institute** is an independent, non-partisan global water think tank, founded in 1987 and based in Oakland, California, with staff around the world.
- **Mission:** to create and advance solutions to the world's most pressing water challenges.
- **2030 organizational goal:** to catalyze the transformation to water resilience in the face of climate change.
  - **Water Resilience:** "The ability of water systems to function so that nature and people, including those on the frontlines and disproportionately impacted, thrive under shocks, stresses, and change."



**Water Resilience Issue Brief available:**  
<https://pacinst.org>

# Presenters



**Heather Cooley**  
Director of Research



**Dr. Peter Gleick**  
Senior Fellow  
Co-Founder



**Dr. Sonali Abraham**  
Research Associate



**Dr. Anne Thebo**  
Senior Researcher



**Dr. Amanda Bielawski**  
Director of Communications  
& Outreach  
Moderator

# Agenda

- **Overview of key findings and report relevance:** Heather Cooley
- **Climate change context:** Dr. Peter Gleick
- **Potential for:**
  - **Water efficiency:** Dr. Sonali Abraham
  - **Water reuse:** Dr. Anne Thebo
  - **Stormwater capture:** Dr. Anne Thebo
- **Best practice examples:** Heather Cooley
- **Key findings and recommendations:** Heather Cooley
- **Audience Q&A:** Moderated by Dr. Amanda Bielawski

# Announcements

- The session is being **recorded**.
- **All participants** (except for panelists) are **automatically muted**.
- Please use the **Q&A function** to submit questions for the speakers. The moderator will ask submitted questions in the second half of the webinar. If you have a technical issue, you may also post it in the Q&A function.
- **Slides** and **recording** will be made available following the briefing.
- **Journalists:** Please reach out to us at [media@pacinst.org](mailto:media@pacinst.org) if you would like to arrange an interview after the briefing. Also available: data sets and details about relevant efficiency, reuse, and stormwater capture projects in specific regions.
- **Join us on Twitter:** Live tweeting underway



# Report Findings & Relevance



**Heather Cooley**  
Director of Research

# Key Findings & Relevance

- California has made laudable progress in recent years to reduce water use and develop local supplies, but more is needed in the face of intensifying drought and climate change.
- Efficient technologies and practices could reduce California's urban water use by **2.0 million to 3.1 million AFY**, or by 30% to 48%.
- Reuse of municipal wastewater could boost local water supplies by **1.8 million to 2.1 million AFY**.
- Urban stormwater capture in areas overlying public supply aquifers could boost water supplies by **580,000 AF in a dry year to 3.0 million AF in a wet year**.
- These strategies are proven and cost effective – and can provide water reliability and other co-benefits for California.
- These findings can inform policy and decision making in California and beyond.

# California Drought Realities & Climate Change



**Dr. Peter Gleick**  
Senior Fellow  
Co-Founder

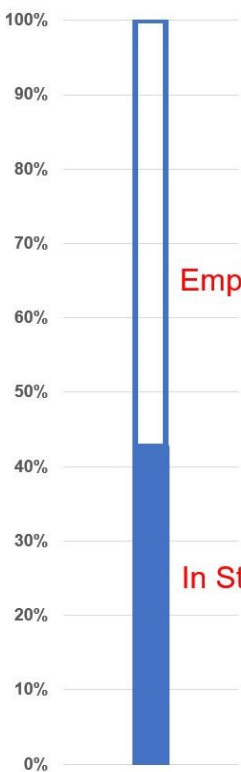
# California Drought Realities

## Water in Major California Reservoirs, April 4, 2022

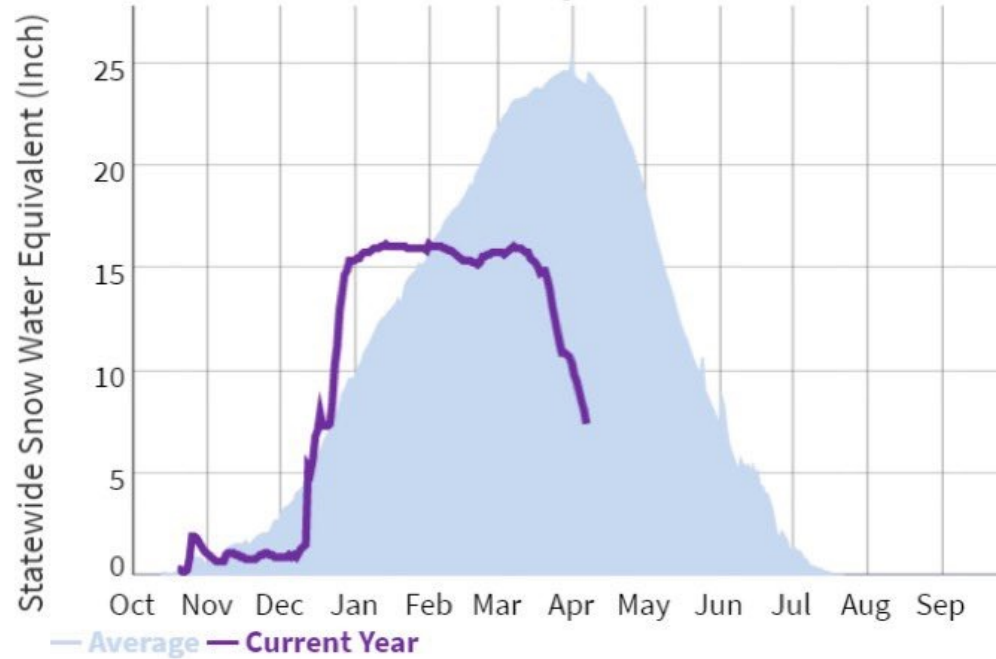
Shasta, Oroville, New Melones, Exchequer/Lake McClure, San Luis, Trinity,

Empty: 10.3 million acre-feet

In Storage: 7.7 million acre-feet

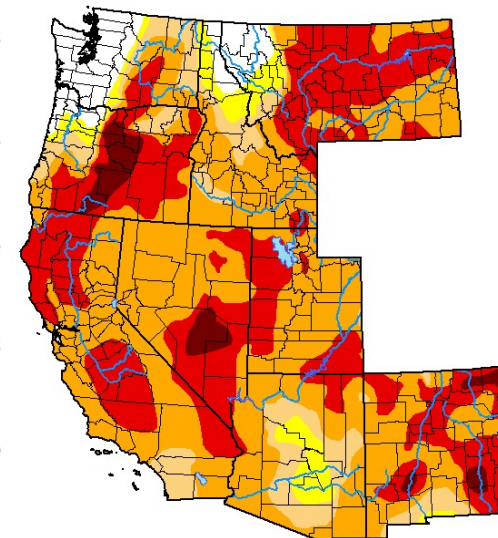


## Statewide Snowpack Chart



Percent of normal to date: 27%    Percent of April 1st average: 27%

## U.S. Drought Monitor West



April 5, 2022  
(Released Thursday, Apr. 7, 2022)  
Valid 8 a.m. EDT

### Intensity:

- None
- D0 Abnormally Dry
- D1 Moderate Drought
- D2 Severe Drought
- D3 Extreme Drought
- D4 Exceptional Drought

The Drought Monitor focuses on broad-scale conditions. Local conditions may vary. For more information on the Drought Monitor, go to <https://droughtmonitor.unl.edu/About.aspx>

### Author:

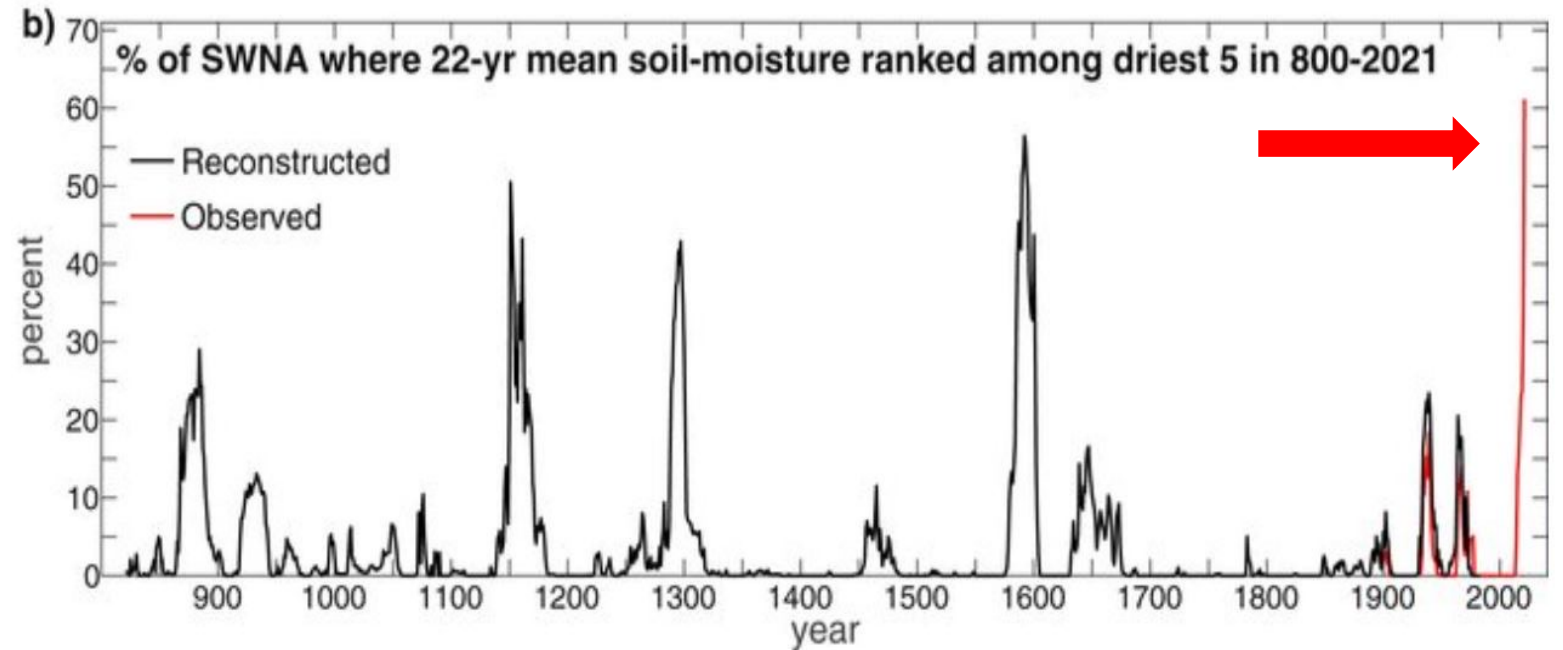
Deborah Bathke  
National Drought Mitigation Center



[droughtmonitor.unl.edu](https://droughtmonitor.unl.edu)

# Climate Change is Already Affecting Western Water

- Climate change has **worsened** severe drought in California.
- Our water systems and planning do not yet account for this.
- The strategies assessed in the new report help build climate resilience.



**The past 22 years in the Southwestern US have been the driest in 1200 years.**

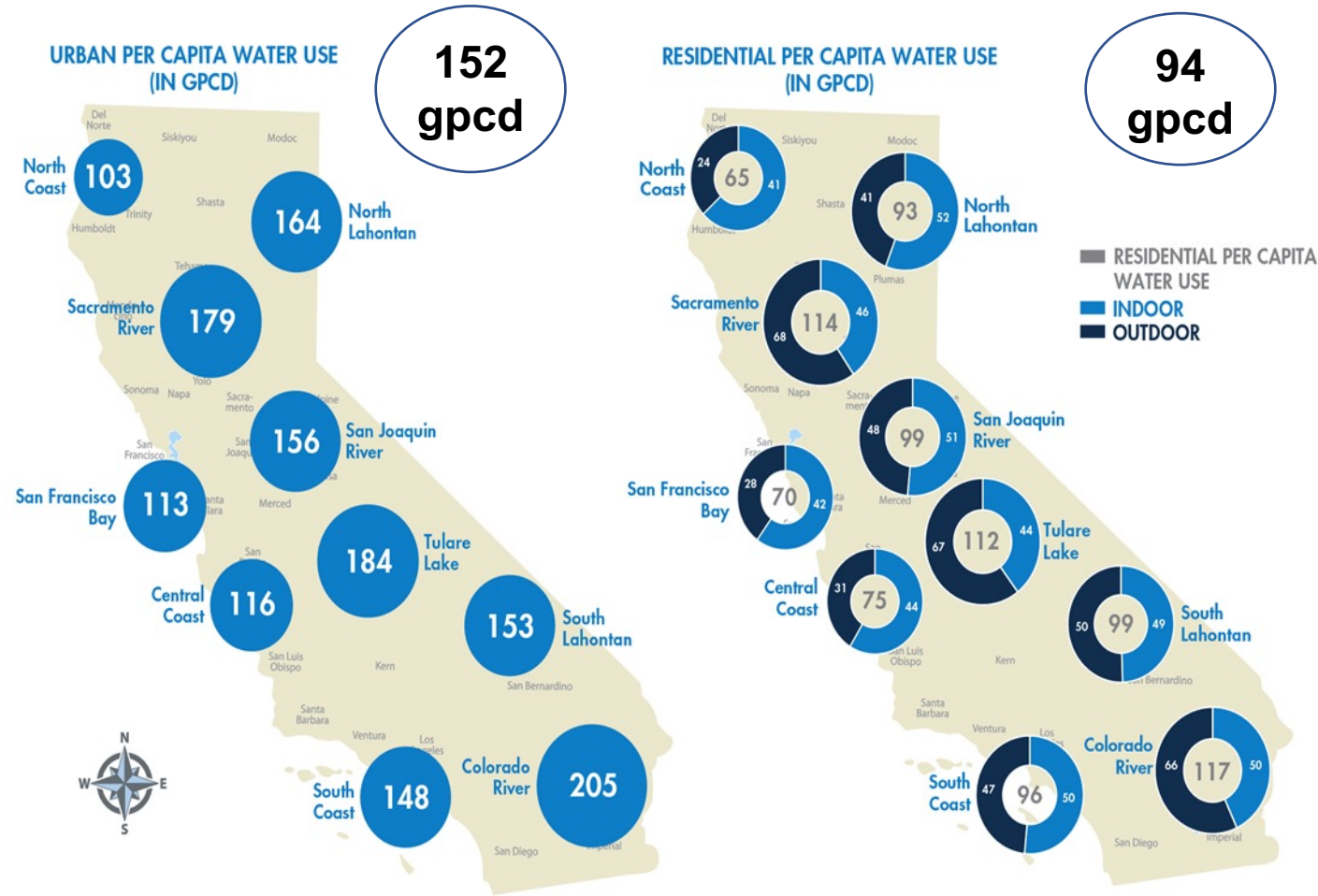
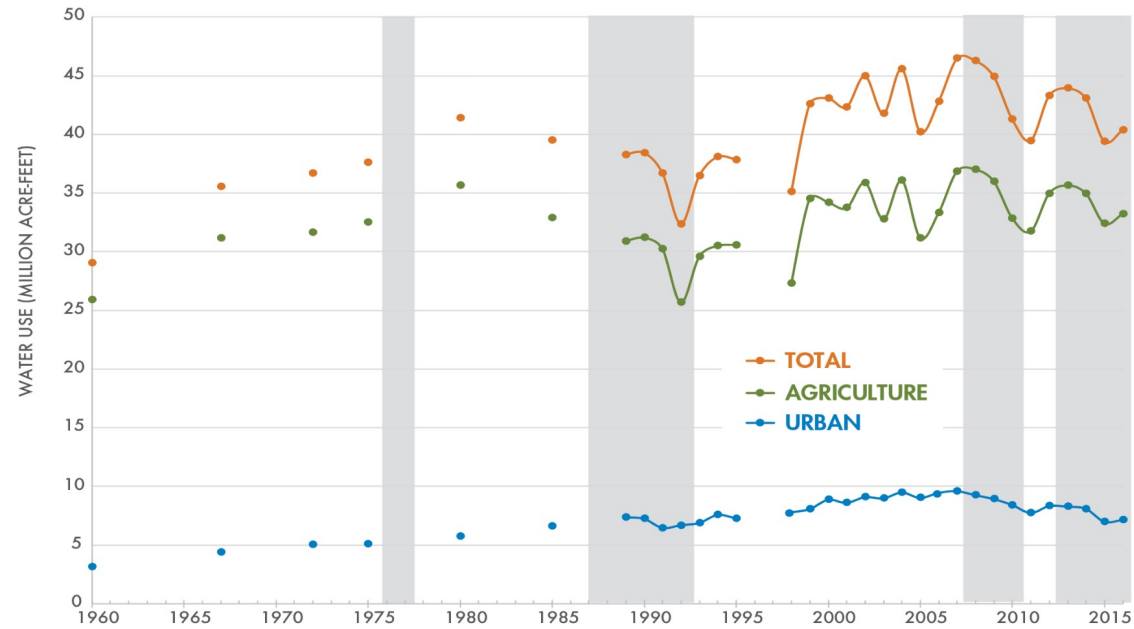
*Williams, Cook, Smerdon 2022 Nature Climate Change*

# Urban Water Efficiency Potential



**Dr. Sonali Abraham**  
Research Associate

# Urban water use has declined dramatically since peaking in 2007. Between 2017 and 2019, urban water use averaged 6.6 million AFY.



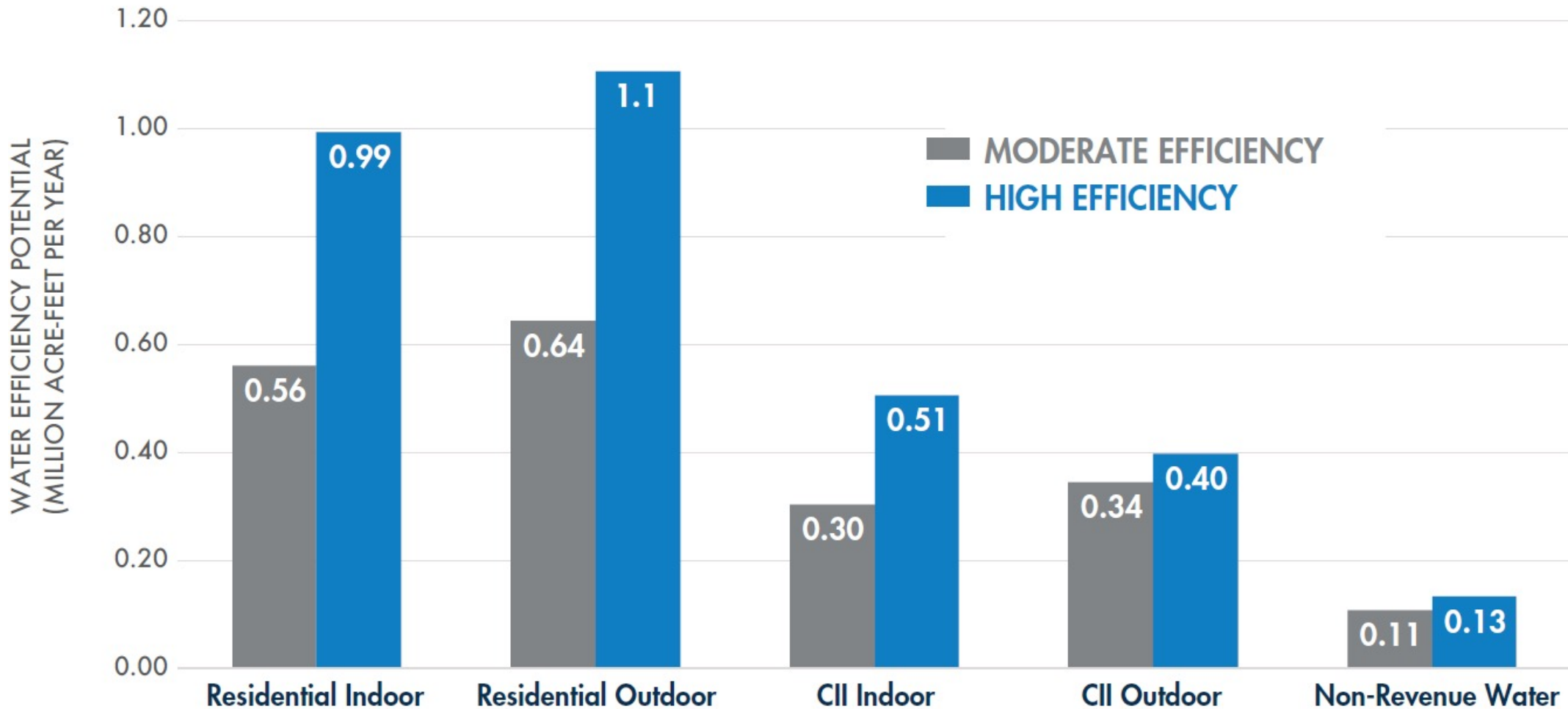
# Estimating Water Efficiency Potential

- The **current water use baseline** was developed from the **Electronic Annual Reports (EARs)** submitted by water agencies for 2017 to 2019.
- Two water-savings scenarios were developed:
  - **Moderate efficiency** based on full compliance with current standards for appliances and fixtures (SB 407), landscapes (MWEL0), and distribution leaks (SB 555).
  - **High efficiency** based on *available* leading-edge technologies and practices that use less water than current standards.

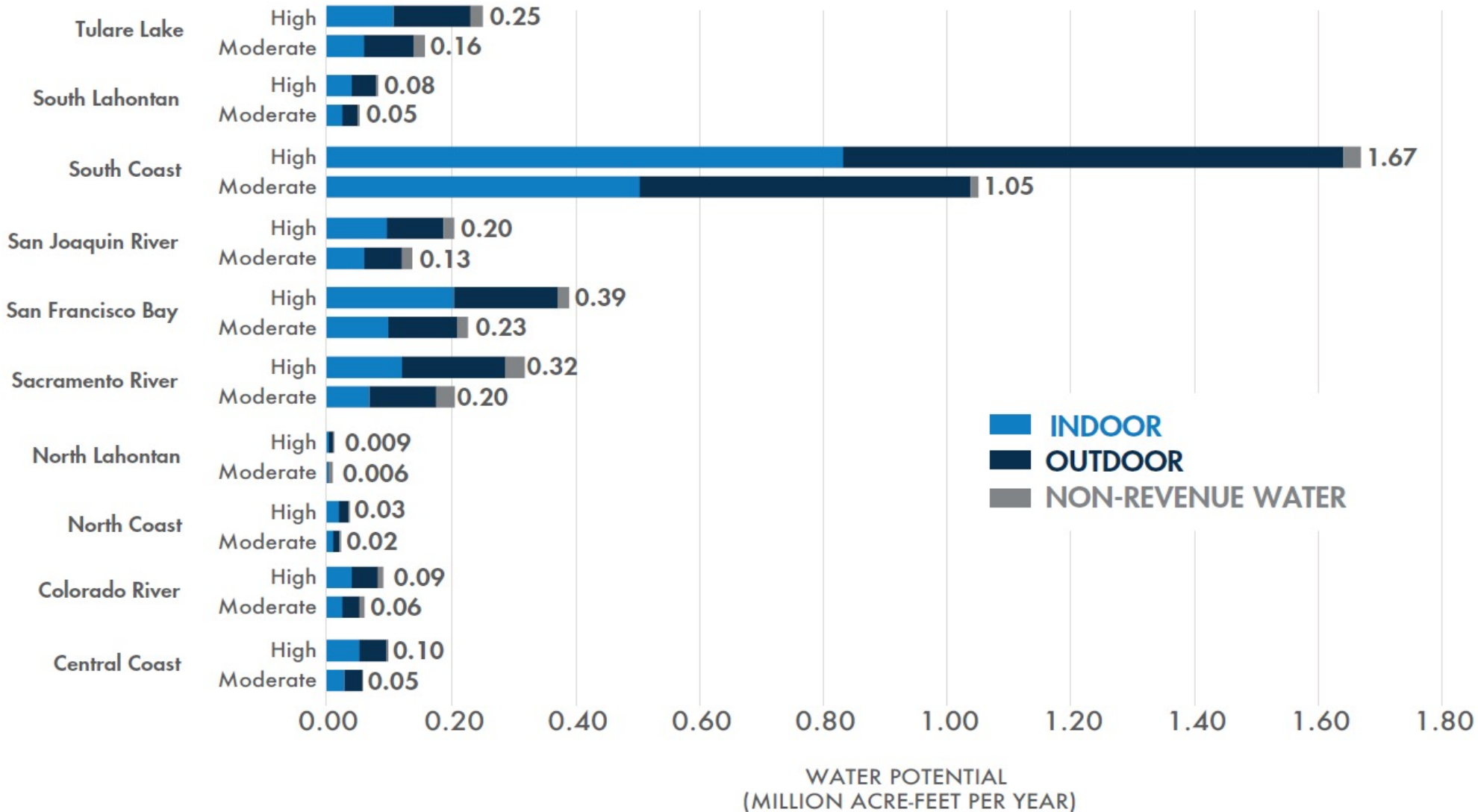


# Water Efficiency Potential by Sector

**Statewide potential: 2.0 million to 3.1 million acre-feet per year**



# Water Efficiency Potential by Region

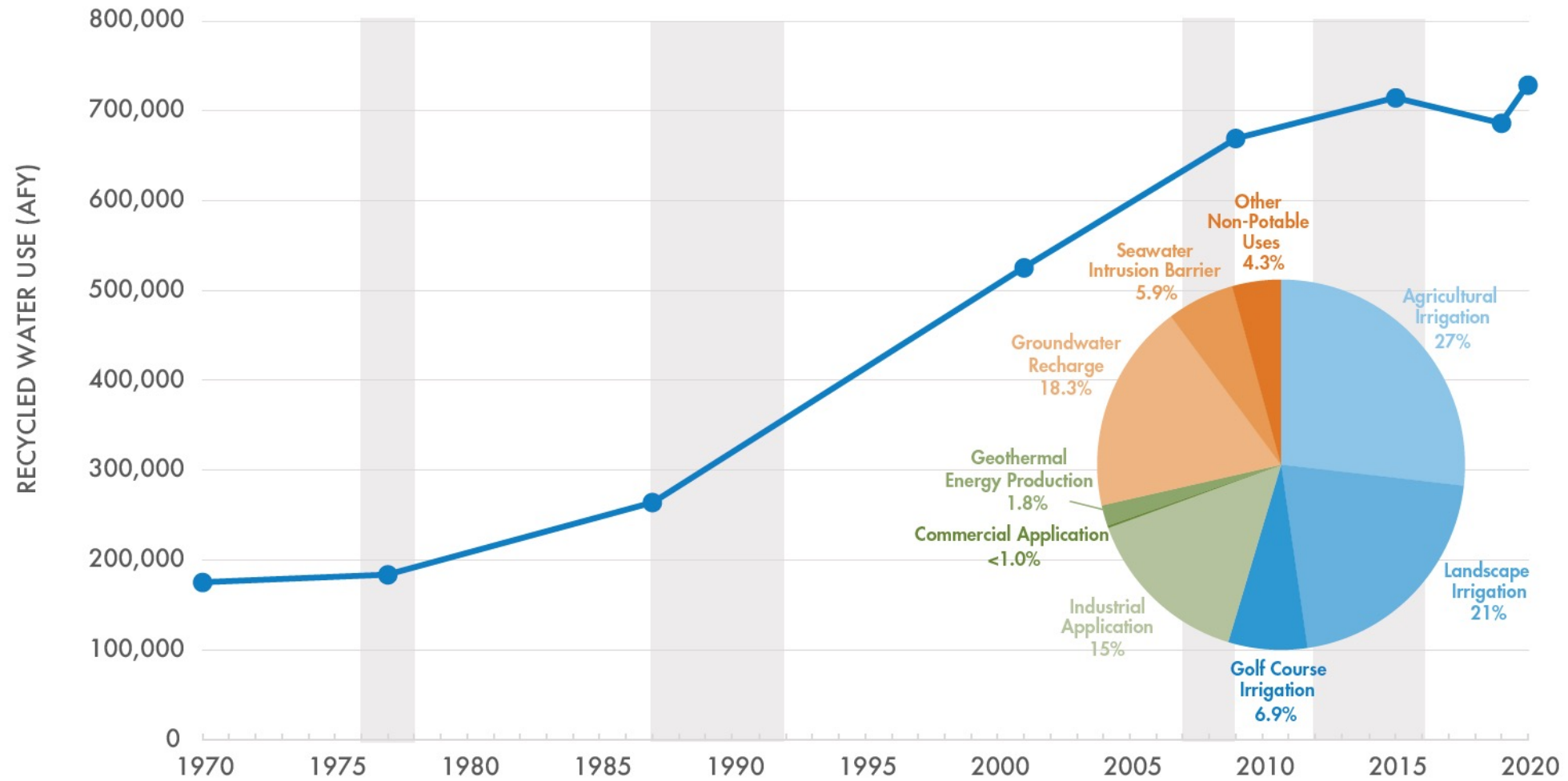


# Water Reuse Potential

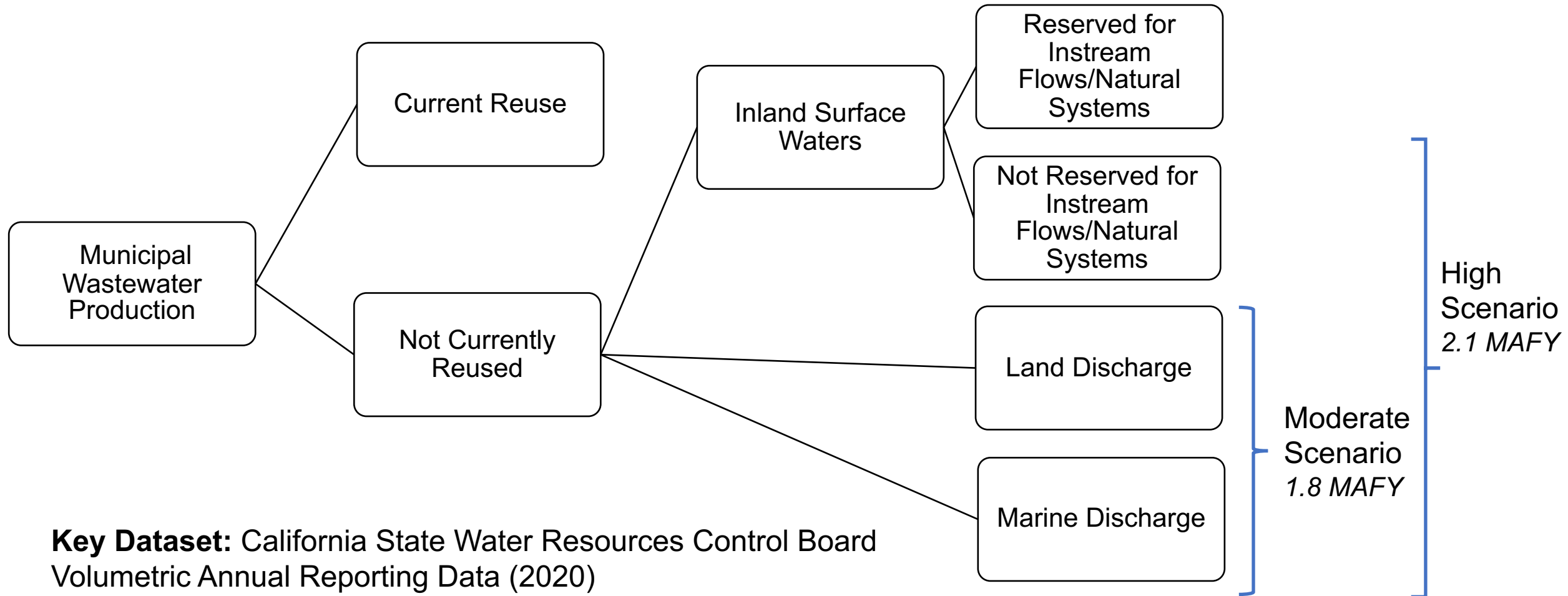


**Dr. Anne Thebo**  
Senior Researcher

# Recycled Water Trends, 1970 to 2020



# Estimating Water Reuse Potential



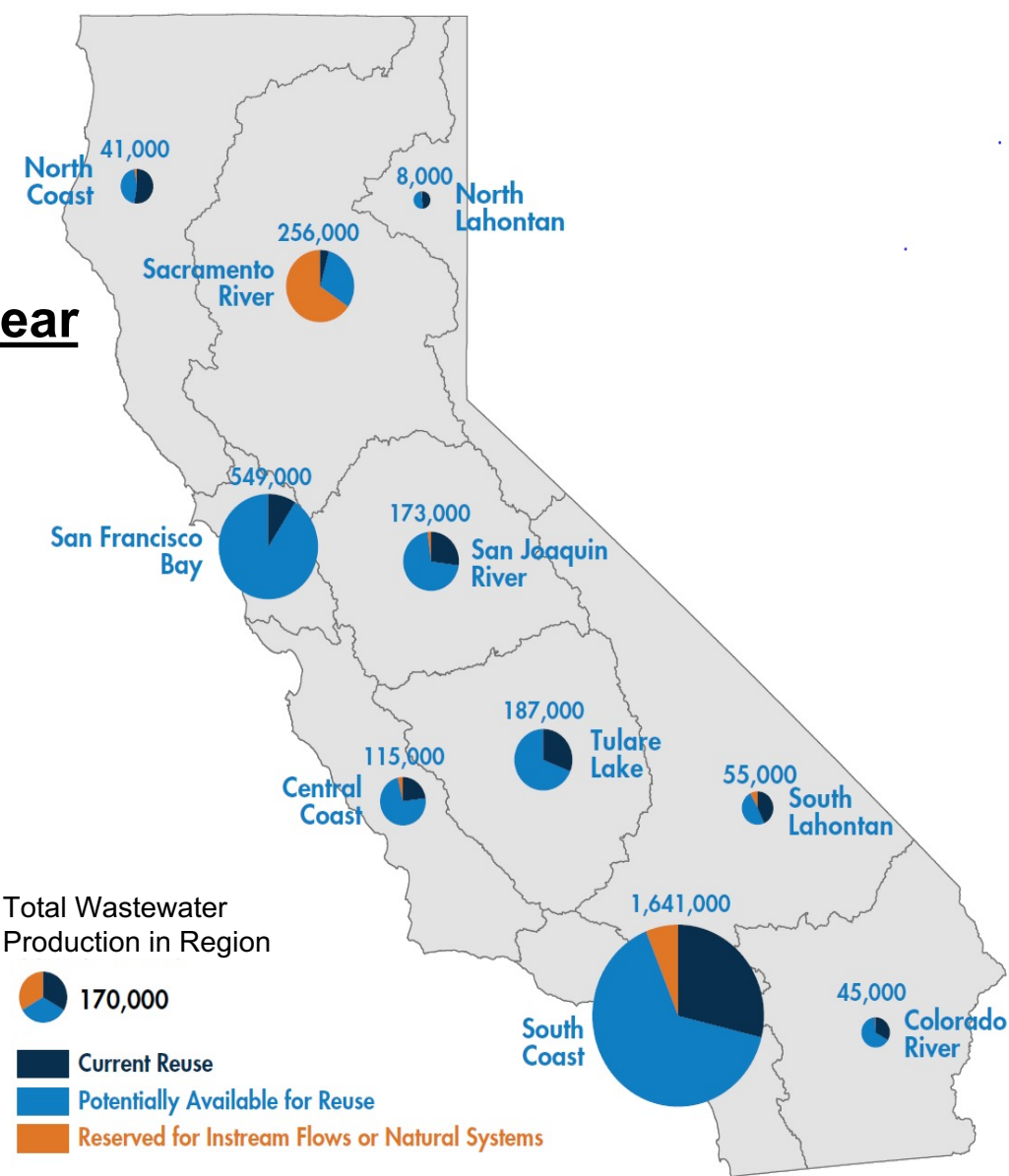
**Key Dataset:** California State Water Resources Control Board Volumetric Annual Reporting Data (2020)

# Water Reuse Potential by Region

**Statewide potential: 1.8 million to 2.1 million acre-feet per year**

Hydrologic Region	Currently Reused (AFY)	Effluent Reserved for Instream Flows or Natural Systems (AFY)	Potentially Available for Reuse (AFY)	TOTAL Effluent (AFY)	Currently Reused (%)	Potentially Available for Reuse (%)
Central Coast	26,000	4,000	84,000	115,000	23	73
Colorado River	15,000	0	30,000	45,000	33	66
North Coast	21,000	1,000	18,000	41,000	52	45
North Lahontan	4,000	0	4,000	8,000	48	51
Sacramento River	11,000	168,000	78,000	256,000	4	30
San Francisco Bay	49,000	3,000	497,000	549,000	9	90
San Joaquin River	47,000	4,000	123,000	173,000	27	71
South Coast	473,000	101,000	1,067,000	1,641,000	29	65
South Lahontan	24,000	4,000	27,000	55,000	43	49
Tulare Lake	58,000	0	129,000	187,000	31	69
<b>TOTAL</b>	<b>729,000</b>	<b>285,000</b>	<b>2,057,000</b>	<b>3,071,000</b>	<b>24</b>	<b>67</b>

Notes: Not available for reuse is defined as water allocated to instream flows or natural systems. Value of total effluent in this table differs from Figure 12 because of reporting discrepancies between water supplied to recycled water producers and the quantity of water recycled water producers reported reusing.



# Estimating stormwater capture potential

- No comprehensive estimate of existing stormwater capture volume.
- For our study, we developed statewide estimates:
  - **Impervious surface cover** in urban areas across the state and in areas overlying **public supply aquifers**
  - High, medium, and low historical **precipitation**

# Stormwater Capture Potential by Region

Hydrologic Region	Urban Stormwater Capture Potential (AFY)		
	Low Precipitation	Medium Precipitation	High Precipitation
Central Coast	20,000	89,000	140,000
Colorado River	11,000	11,000	36,000
North Coast	31,000	82,000	130,000
North Lahontan	3,000	7,000	10,000
Sacramento River	84,000	250,000	350,000
San Francisco Bay	85,000	300,000	460,000
San Joaquin River	40,000	110,000	170,000
South Coast	260,000	620,000	1,400,000
South Lahontan	12,000	23,000	63,000
Tulare Lake	34,000	90,000	180,000
<b>Total</b>	<b>580,000</b>	<b>1,600,000</b>	<b>3,000,000</b>

Notes: Numbers are rounded to two significant figures. Totals may not equal column sums due to rounding.

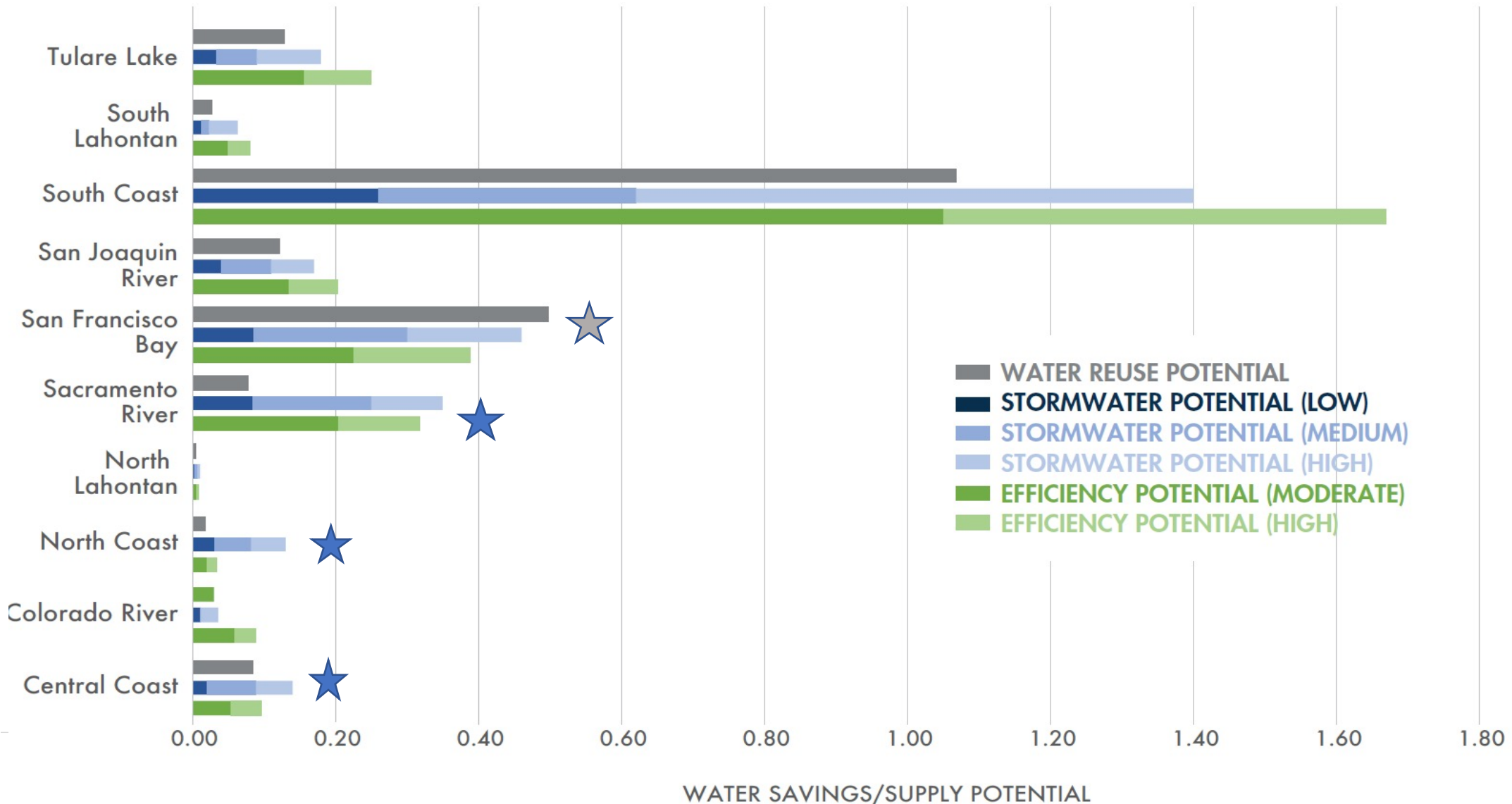


# Examples, Conclusions, Recommendations



**Heather Cooley**  
Director of Research

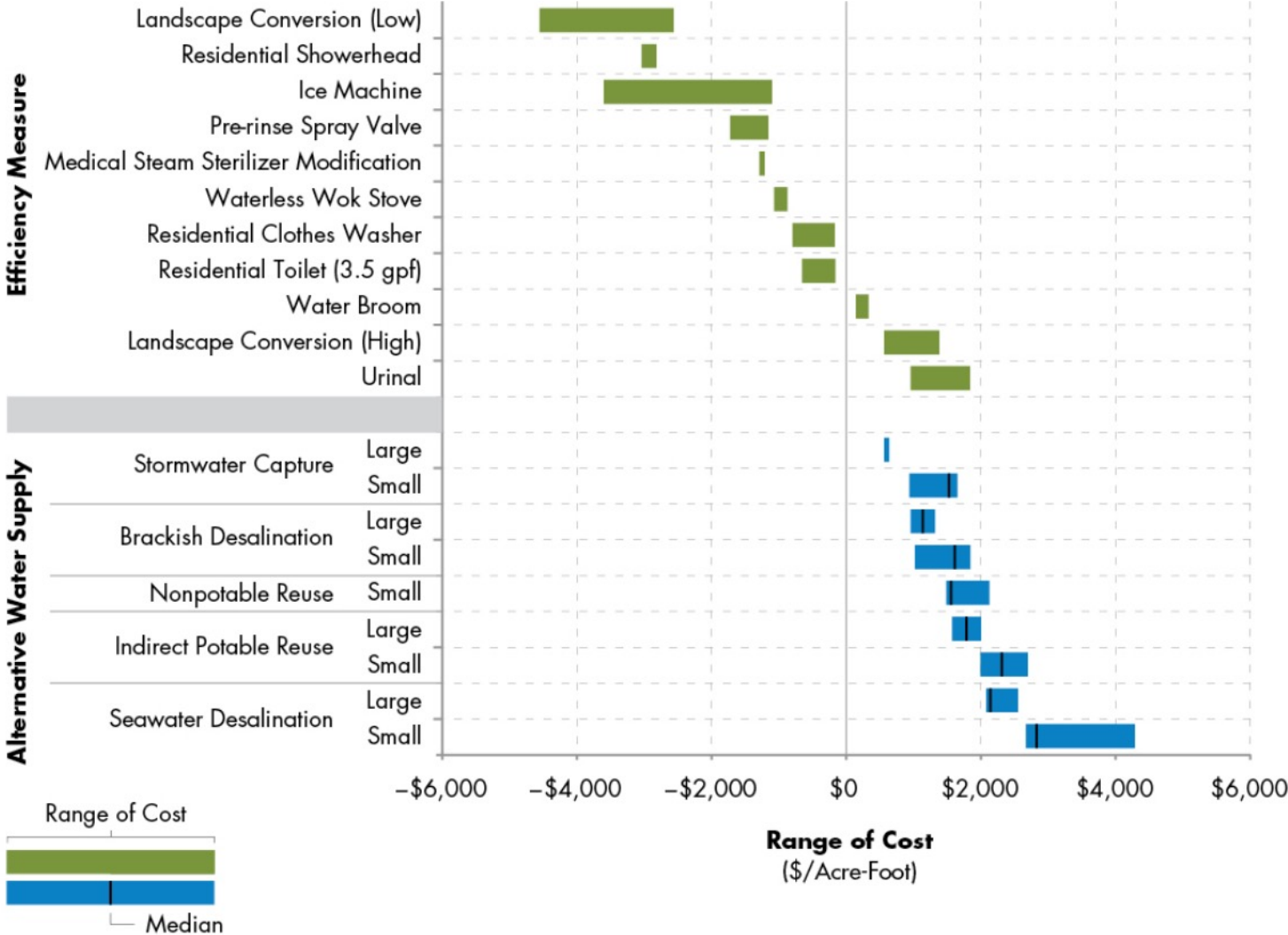
# Water Efficiency, Water Reuse, and Stormwater Capture Potential by Region



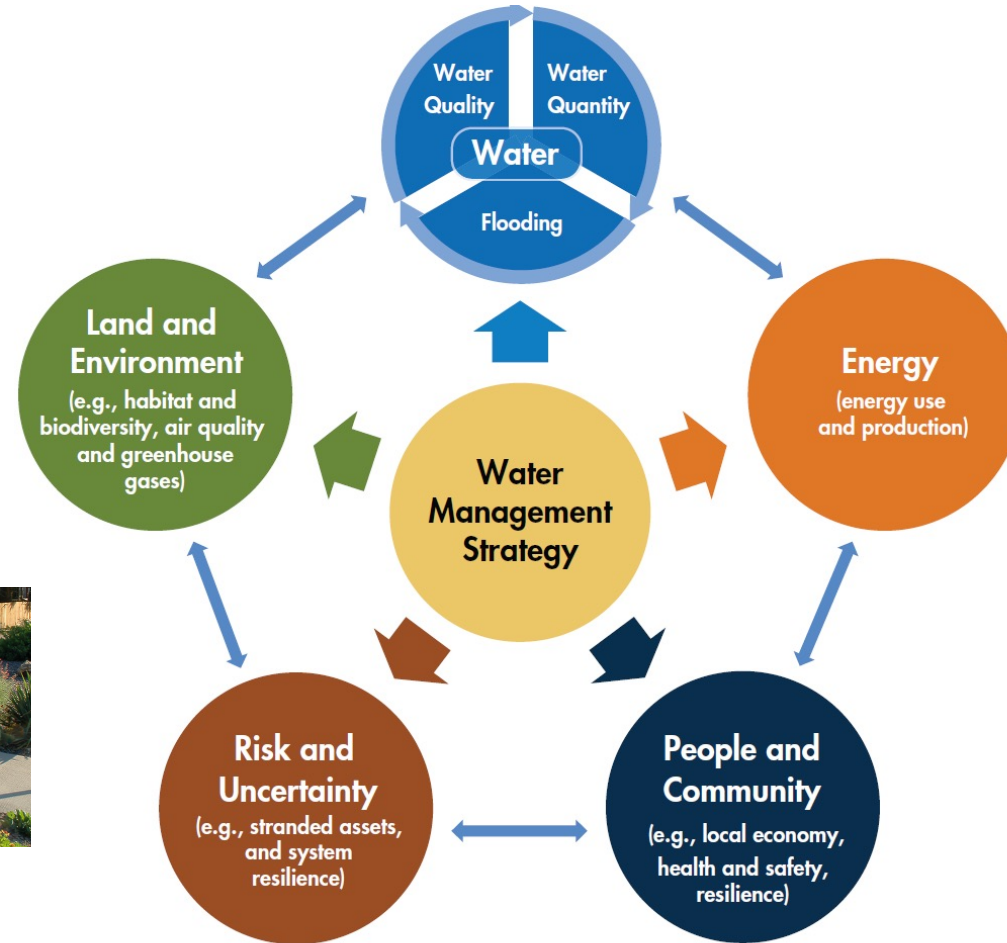
# Key Points

- The potentials quantified are **NOT** additive across the three strategies but they are complementary.
- This is a **snapshot of current opportunities** – we did not evaluate new technologies, changes in population or economic activities, or any new development.
- We did **NOT** quantify opportunities for agriculture – but recognize they are significant.

# These strategies are technically feasible *and* cost effective.



# These strategies also provide co-benefits, making them more economically viable.



Source: Diring et al. 2019

# Best Practice Examples

## Retrofit-on-Resale Ordinance, San Francisco

Lead: San Francisco Public Utilities Commission

- Adopted in 2009, requires **high-efficiency plumbing fixtures** in single- and multi-family homes **upon sale**.
- Projected to **save over 2.5 billion gallons** by 2045.



## Direct Install Gardens (DIG), Long Beach

Lead: Long Beach Water

- Pilot program provides **single-family homeowners in low-income neighborhoods** with a **free sustainable landscape**.
- Replaced over 17,000 ft<sup>2</sup> of turf and **saved over 250,000 gallons of water**.



Source: Long Beach Water

# Best Practice Examples

## Pure Water Monterey, Monterey

Lead: Monterey One Water

- Treats **municipal wastewater, industrial process water, irrigation drainage, and urban stormwater** for groundwater recharge.
- Produces **1.2 billion gallons per year** of purified water to support the area's potable supply.



Source: Monterey One Water

## Regional Recycled Water Program, Southern CA

Lead: Metropolitan Water District of Southern California

- Proposed facility would **produce up to 150 million gallons per day of purified water**.
- Could lead to a long-term agreement with partner agencies, including in Nevada and Arizona, to **co-fund construction and operation in exchange for Colorado River water**.



Source: Metropolitan Water District of Southern California

# Best Practice Examples

## Stormwater Retention Basins, Fresno

Lead: Fresno Metropolitan Flood Control District

- More than **150 stormwater retention basins** in the Fresno-Clovis area that reduce flooding, improve water quality, and replenish groundwater.
- Recharge groundwater **by 16 billion gallons per year**.



Source: Fresno Metropolitan Flood Control District

## Moscone Center Expansion Project, San Francisco

Lead: San Francisco Public Utilities Commission

- **District-scale onsite water system** treats and reuses rainwater, condensate from the building's cooling system, and foundation drainage.
- **Offsets about 15 million gallons per year of potable water** for use in toilets and urinals, landscape irrigation, and to refill street-cleaning trucks.



Source: Image courtesy of Skidmore, Owings & Merrill LLP with Mark Cavagnero Associates, 2016. All rights reserved.



# Key Findings

- California has made laudable progress in recent years to reduce water use and develop local supplies, but more is needed in the face of intensifying drought and climate change.
- Efficient technologies and practices could reduce California's urban water use by **2.0 million to 3.1 million AFY**, or by 30% to 48%.
- Reuse of municipal wastewater could boost local water supplies by **1.8 million to 2.1 million AFY**.
- Urban stormwater capture in areas overlying public supply aquifers could boost water supplies by **580,000 AF in a dry year to 3.0 million AF in a wet year**.
- These strategies are proven and cost effective – and can provide water reliability and other co-benefits for California.

# Recommendations

## Expand Efforts to Improve Water Use Efficiency and Water Loss Control.

- Increase funding for water-efficiency and water-loss control programs to levels consistent with other water-supply investments.
- Ban non-functional grass at businesses and institutions and in large housing developments.
- Adopt retrofit-on-resale ordinances for residential and non-residential properties.
- Make efficiency programs accessible to low-income and multi-family households.



# Recommendations

## Expand the Supply and Use of Recycled Water.

- Leverage state and federal funding for recycled water, prioritizing multi-benefit projects.
- Continue progress on regulations for direct potable reuse and onsite non-potable water systems, and revise regulatory frameworks, as appropriate.
- Incorporate efficiency and changes in population, economic activity, and land use in local and regional assessments of supply and demand for recycled water.



# Recommendations

## Increase Efforts to Capture and Use Stormwater.

- Reduce barriers to funding for ongoing operation and maintenance costs.
- Create partnerships to provide stacked incentives for multi-benefit stormwater projects on residential and other properties.
- Develop stormwater capture goals based on a quantitative assessment of its potential and track progress toward those goals.



# Q & A Session



**Heather Cooley**  
Director of Research



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Please use the **Q&A function** to submit questions for the speakers.

# Thank you for joining us!

- **Slides and recording** will be made available following the briefing.
- **To download the full report or infographic**, learn more about the Pacific Institute's work, or learn how you can support our work, please visit us at [www.pacinst.org](http://www.pacinst.org)
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- **Journalists:** [media@pacinst.org](mailto:media@pacinst.org)
  - arrange an interview
  - data sets and details about relevant regional projects
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**UnTapped Potential**  
Innovative water efficiency, water reuse, and stormwater capture approaches for California

**CHALLENGE** Mismatch between water supply and water use

**ANNUAL URBAN WATER USE**  
6.6 trillion gallons (22 billion gallons) of water are used in California each year. That's enough to fill about 2.8 million Olympic-sized swimming pools. Urban areas account for 30% of public water use. While the remaining 80% is for agriculture, urban water solutions can deliver dramatic results.

**DROUGHT & CLIMATE CHANGE WIDEN THE GAP**  
The 22-year megadrought in the US West is the worst in 1,200 years (Williams et al., 2022).  
Surface water is overhappened: The San Joaquin River delivers for nearly 2 million acre feet (1.8 billion gallons) of water to the Central Valley. Droughts and climate change mean that the next year beyond when compatible with its ability to supply.

**OVERTAPPED WATER SUPPLY**  
Groundwater is overhappened: 23 groundwater basins in California.

**URBAN WATER SOLUTION: Innovative strategies**

**WATER EFFICIENCY**  
Reduce urban water use through water efficiency improvements

- Untapped potential for water efficiency: Urban water use could be reduced by 30% to 48%. That's a savings of 2.0 trillion to 3.1 trillion gallons (84 billion to 12 billion gallons) per year.

**HERE'S HOW:**

- Water efficiency: Fix leaks, install low-flow fixtures, and use smart irrigation.
- Rainwater harvesting: Collect and use rainwater for irrigation and other non-potable uses.
- Reuse: Recycle water for irrigation, landscaping, and other uses.

**THESE STRATEGIES PROVIDE IMPORTANT CO-BENEFITS:**

- Reduce reliance on imported water
- Protect ecosystems and species
- Reduce greenhouse gas emissions
- Improve water quality

**Leading the Way**  
Communities across California are already implementing these innovative urban water solutions with success!

Typically scaled across the state, these solutions can provide shorter-term drought relief and longer-term water resilience for millions more Californians. They can also inspire water decisions across the United States and beyond.

**KEY REGIONAL OPPORTUNITIES**  
All regions of California have the potential to save water through water efficiency improvements and to augment local supplies through water reuse and stormwater capture. These regions, which are among the most populated in the state, have the greatest volumetric potential for efficiency, reuse, and stormwater capture.

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Home to major cities, including Los Angeles and San Diego, the South Coast Hydrologic Region has the greatest potential for all three strategies.
  - Water efficiency: 1.1 trillion to 1.7 trillion acre feet (340 billion to 540 billion gallons) of water savings possible per year. That's 30% of the total statewide water savings potential.
  - Water Reuse: 1.1 trillion acre feet (250 billion gallons) per year.
  - Stormwater Capture: 240,000 to 4 million acre feet (84 billion to 470 billion gallons) per year.
- 2 SAN FRANCISCO BAY HYDROLOGIC REGION**
  - Water efficiency: 0.23 trillion to 0.39 trillion acre feet (27 billion to 100 billion gallons) per year of water savings possible.
  - Water Reuse: 100,000 acre feet (160 billion gallons) per year.
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  - Water efficiency: 0.20 trillion to 0.32 trillion acre feet (64 billion to 100 billion gallons) per year of water savings possible.
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\*Water savings potential includes a water conservation public supply system.

The Pacific Institute is a global water think tank that combines science-based thought leadership with active outreach to build water resilience at the local, national, and international levels. The Pacific Institute report "The Untapped Potential of California's Urban Water Supply" outlines the potential for urban water efficiency, water reuse, and stormwater capture strategies to reduce unsustainable surface water and groundwater withdrawals, part of a broader transition to more resilient 21st century approaches.

[Read the full report](#)

Visit [pacinst.org](http://pacinst.org) to learn more about the Pacific Institute.



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